

Bilateral Investment and Investment Cooperation in Third Countries



Nippon Export and Investment Insurance 15 May 2019



1. Our Organization

Company Name	Nippon Export & Investment Insurance ("NEXI")
Responsible Minister	The Minister of Economy, Trade and Industry ("METI")
Shareholder	Japanese Government (100%)
Establishment	1 April 2017*
Office	Tokyo (Head Office), Osaka, Paris, New York and Singapore



Trading Company Manufacturer General Contractor Commercial Bank etc. Insurance Contract



Underwriting (self-financing & Break even)

100% equity



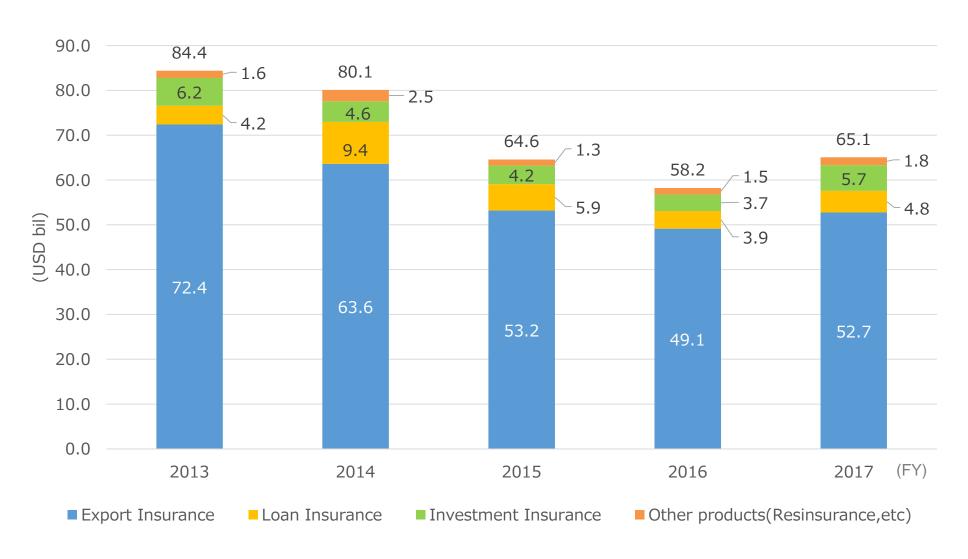
Government

- Financial Guarantee for
 NEXI's borrowing.
 Additional payment support
- Additional payment support for NEXI's insurance obligation

^{*}The Trade & Investment Insurance Act was enacted in March 1950. Thereafter, trade & investment insurance was managed by METI (former the Ministry of International Trade & Industry) until the end of March 2001, just before establishment of NEXI. NEXI was established as an independent administrative agency on April 1st, 2001 as a result of a reorganization of government ministries, aiming to respond the needs for higher expertise and efficiency in managing trade insurance. NEXI changed its legal status to a special stock company on April 1st, 2017.

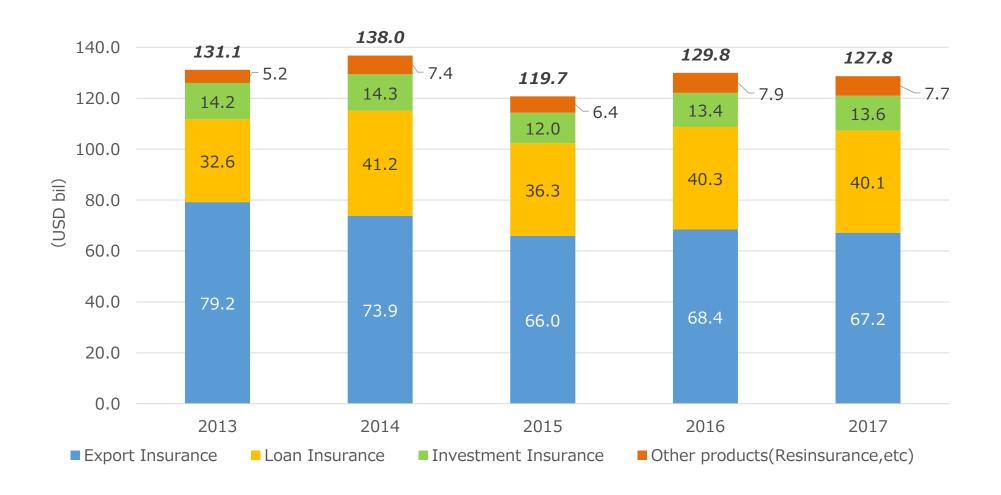


2. Business Results ① ~Underwritten Amount~





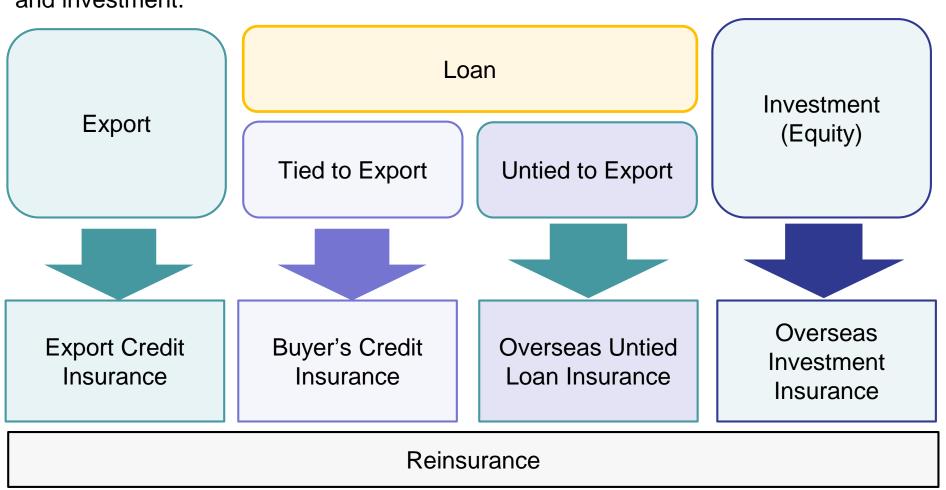
2. Business Results 2 ~Outstanding Commitment~





3. Our Products

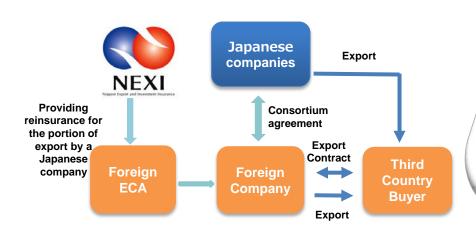
NEXI promotes overseas business of Japanese companies by providing insurance for trade, investment and finance, in order to mitigate the risk associated with foreign trade and investment.





4. Cooperation with European Institutions ①

NEXI has concluded One-Stop-Shop Reinsurance Agreement with 12 European Export Credit Agencies (ECAs), supporting transactions jointly engaged by Japanese and foreign companies.



Italy	SACE	2002
Netherlands	ATRADIUS	2002
Belgium Fing	Credendo	2002
Germany	Euler Hermes	2003
Austria	OeKB	2003
France	Bpifrance	2003
Finland	Finnvera	2004
Spain	CESCE	2005
Switzerland	SERV	2007
Czech Republic	EGAP	2017



4. Cooperation with European Institutions 2

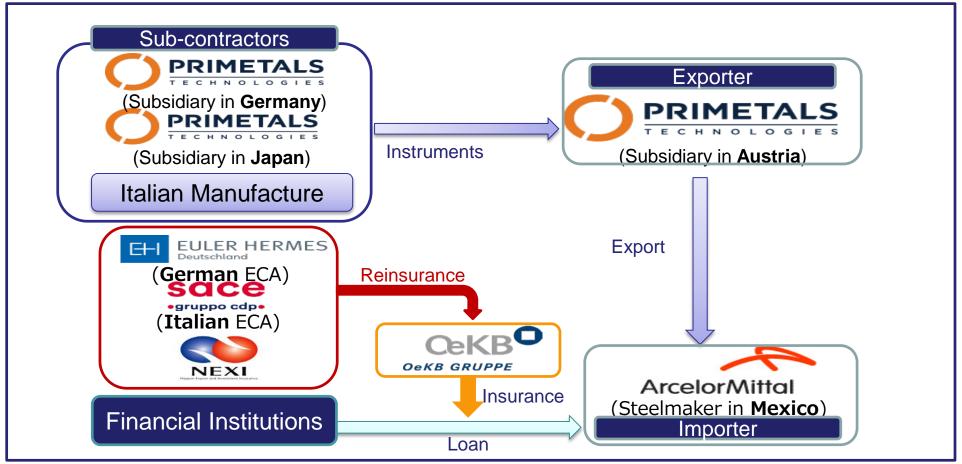
NEXI has concluded cooperation agreements with 13 institutions.

Austria	OeKB	1996
Finland	Finnvera	1996
Germany	Euler Hermes	1996
Italy	SACE	1996
Netherland	ATRADIUS 5.	1996
Belgium	Credendo	1997
_	EBRD / Salar	1997
Spain	CESCE	2000
Germany	KfW / f	2011
Czech Republic	EGAP	2015
France	BPifrance	2016
_	European Investment Bank	2018
Georgia	Ministry of Economy and Sustainable Development	2019



5. Reinsurance with European ECAs

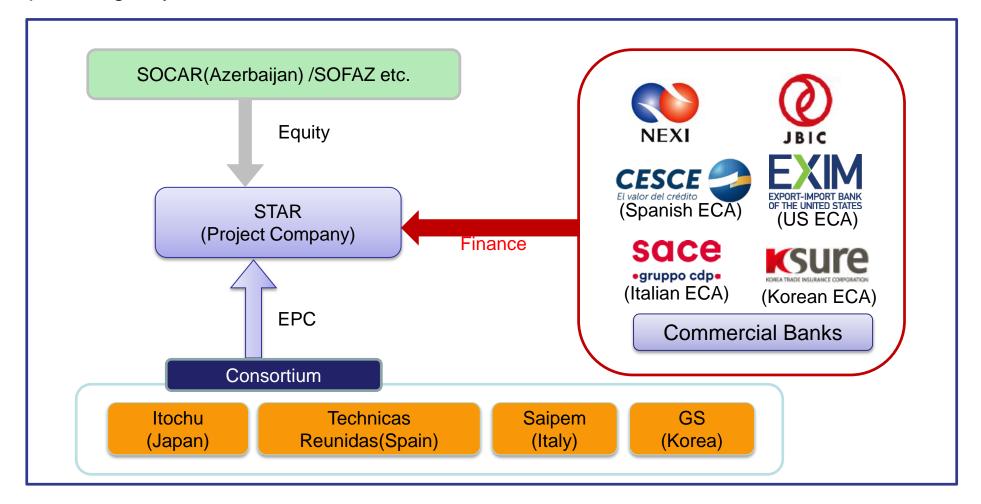
NEXI, together with foreign ECAs, has provided reinsurance for buyer's credit extended by OeKB—Austrian ECA—for the export of hot strip mill complex to Arcelor Mittal Mexico, in accordance with the reinsurance agreement dated July 1, 2003





6. Co-financing with European ECAs ①

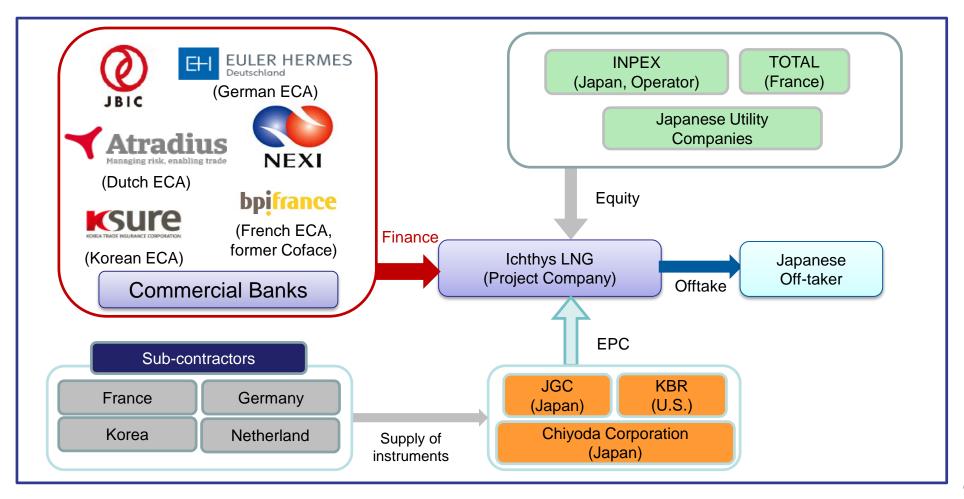
NEXI, together with foreign ECAs, has supported the STAR Refinery Project in Turkey which a multinational consortium of EU, Japan and Korea join as EPC contractor, by providing Buyer's Credit Insurance since 2014.





6. Co-financing with European ECAs 2

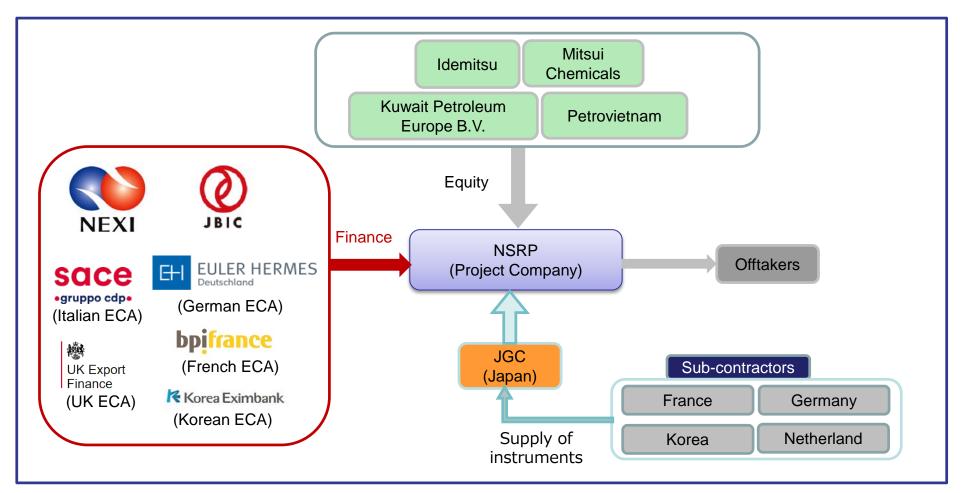
NEXI, together with foreign ECAs, has supported the Ichthys LNG project in Australia, by providing Overseas Untied Loan Insurance.





6. Co-financing with European ③

NEXI, together with foreign ECAs, has supported the Nghi Son Refinery and Petrochemicals Complex Project in Vietnam, by providing Overseas Untied Loan Insurance.





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