

Regulatory Cooperation

For Future Technology Innovation

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1. Japanese Automakers Deeply Rooted in EU:

- > Production: 14 plants in 7 countries
- > R&D: 17 centers in 5 countries
- > Employment: 162 k people
- > Two-third of cars sold in EU are made in EU



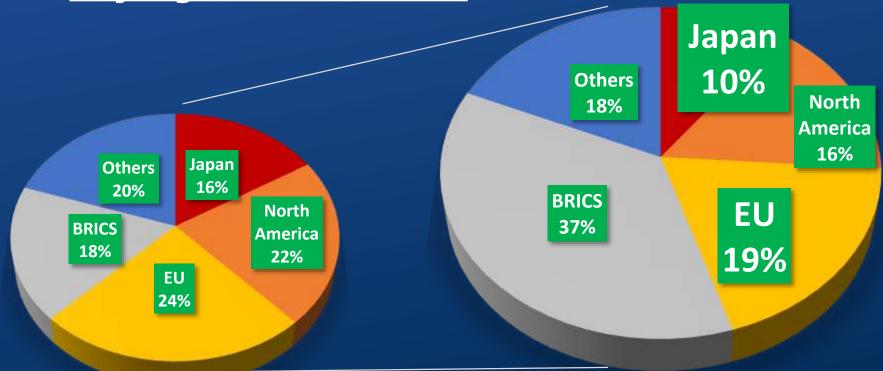
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2. Global Vehicle Production

- ◆ Total Global Production increased by 36%
- ◆ EU & Japan together produce 29% of all vehicles.

→ Major global influencers



67 Mill. Units in 2005

91 Mill. Units in 2015



3. Why regulatory cooperation necessary?

Different Regulation

Different Certification



Different Development

Different Specification

Waste of Money & Time

Common Regulation

Common Certification



Common Developmen

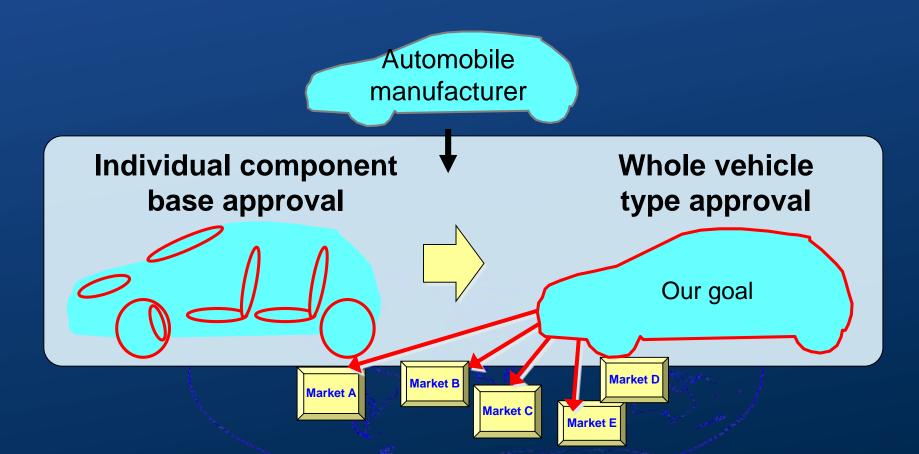
Specification

Facilitate Market Access



4. Initiatives on IWVTA under 1958 agreement

International Whole Vehicle Type Approval (IWVTA) under UN 1958 agreement.







5. Autonomous Vehicle Roadmap

- Step by step deployment of Autonomous technology
- In 2017, Nissan Qashqai will be our first Piloted Drive car for Europe

2016

2018

2020

- **Traffic jam**
- Single lane

- **Highway**
- **Multiple Lane**

- **Cities**
- **Crossings**













6. Regulatory harmonization led by EU & Japan WP29 for Autonomous Drive Introduction

