Improving the Investment environment in the EU and Japan

Theme 3, 18th Annual Meeting **EU-Japan Business Round Table**



Yoji Ohashi, ANA HOLDINGS INC.



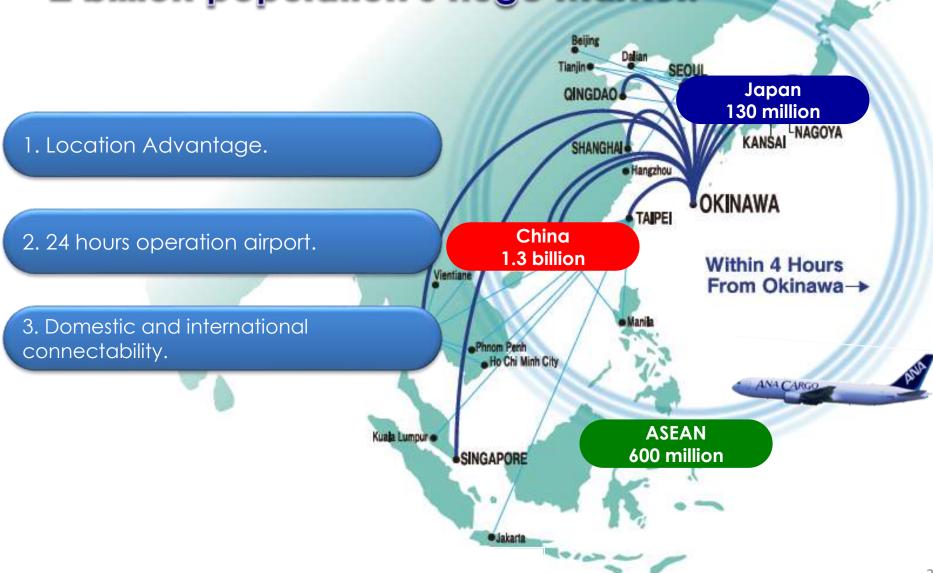






Hanger conceptional drawing

Okinawa has been located in the center of 2 billion population's huge market.

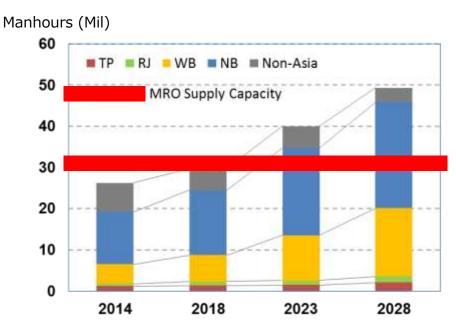


Asia-Pacific fleet evolution, MRO man-hour supply & demand

Fleet evolution

MRO man-hour supply & demand



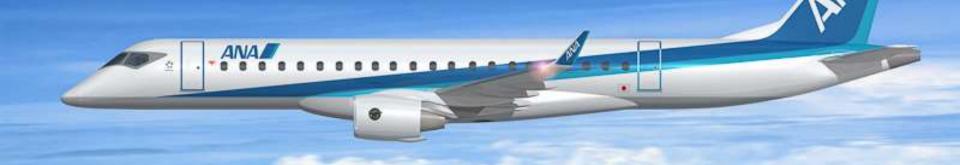


TP: TurboProp RJ: Rejional Jet WB: Wide Body

NB: Narrow Body

Source: Seabury analysis.











ANA-Airbus long-term relationship for more than 20 years









First A320 in 1991 and have been operating to this day

Re-ordered A320neo family, be the first airline in Japan of the new generation aircraft

Source: Airbus





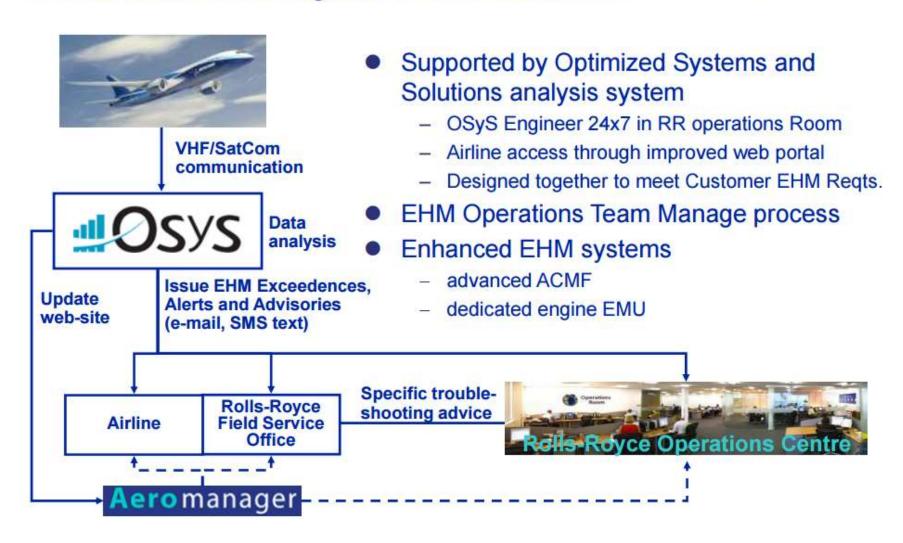
A380





Trent 1000 EHM system architecture





Trent 1000 EHM Flow Chart Rolls-Royce ANA **Row Data** ✓ Real time data ✓ Via VHF or satellite **Row Data Row Data ANA Data Base Server Rolls Royce Data Server Analysis Example Via WEB** Report/Data Report/Data **Analysis Team** Report 24Hr/365 days support Data Call and SMS in urgent case





